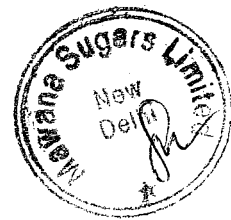


(I)(a) Statement showing Shareholding Pattern

## Introductory sub-table (I)(a)

<b>Name of the Company</b> :		Mawana Sugars Limited	
<b>Scrip Code, Name of the scrip, class of security:</b>		523371, MAWANASUG, Equity Share	
<b>Period as on</b> :		30th June, 2015	
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	Rs.39,11,68,640/- (Rupees Thirty Nine Crores Ninty Eleven Lakh Sixty Eight Thousand Six Hundred and Forty Only) divided into 3,91,16,864 Equity Shares of Rs.10/- each fully paid up.		

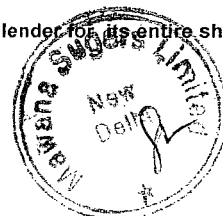


*Prakash*

**Statement Showing Shareholding Pattern**

Category code	Category of shareholder	Number of shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in de materialized form	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
(A)	<b>Shareholding of Promoter and Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	27334784	27334784	69.88	69.88	1000000	3.66
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	1	1192	1192	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(1)</b>	<b>4</b>	<b>27335976</b>	<b>27335976</b>	<b>69.88</b>	<b>69.88</b>	<b>1000000</b>	<b>3.66</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>4</b>	<b>27335976</b>	<b>27335976</b>	<b>69.88</b>	<b>69.88</b>	<b>1000000</b>	<b>3.66</b>
(B)	<b>Public shareholding</b>						<b>NA</b>	<b>NA</b>
(1)	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	6	12499	11520	0.03	0.03	N.A.	N.A.
(b)	Financial Institutions/ Banks	30	457566	445982	1.17	1.17	N.A.	N.A.
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies	4	295208	295208	0.75	0.75	N.A.	N.A.
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (Foreign Banks)	2	3093	3093	0.01	0.01	N.A.	N.A.
	<b>Sub-Total (B)(1)</b>	<b>42</b>	<b>768366</b>	<b>755803</b>	<b>1.96</b>	<b>1.96</b>		
	<b>Non-institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	525	1183702	1141919	3.03	3.03	N.A.	N.A.
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs.1 Lakh.	54325	6218574	5523151	15.90	15.90	N.A.	N.A.
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	96	3300417	3300417	8.44	8.44	N.A.	N.A.
(c)	Any Others (NRIs/OCBs/Foreign Nationals)	283	301964	248016	0.77	0.77	N.A.	N.A.
(d)	Any Others (Trust)	1	7865	7865	0.02	0.02	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	<b>55230</b>	<b>11012522</b>	<b>10221368</b>	<b>28.15</b>	<b>28.15</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>55272</b>	<b>11780888</b>	<b>10977171</b>	<b>30.12</b>	<b>30.12</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>55276</b>	<b>39116864</b>	<b>38313147</b>	<b>100.00</b>	<b>100.00</b>	<b>N.A.</b>	<b>N.A.</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>				<b>NA</b>		<b>NA</b>	<b>NA</b>
(1)	Promoter and Promoter group							
(2)	Public				<b>NA</b>		<b>NA</b>	<b>NA</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>55276</b>	<b>39116864</b>	<b>38313147</b>	<b>NA</b>	<b>100.00</b>	<b>1000000</b>	<b>3.66</b>

Note : The Promoter i.e. Mr. Siddharth Shriram has signed a Non-disposal Undertaking with the lender for its entire shareholding.



*Signature*

**I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	=(v)/(iii)*	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	MR. SIDDHARTH SHRIRAM	27117959	69.33	1000000	3.69	2.56	0	0.00	0.00	0	27117959
2	MR. SIDDHARTH SHRIRAM (TRUSTEE OF ENTERPRISE TRUST)	216289	0.55	0	0.00	0.00	0	0.00	0.00	0	216289
3	SIEL INFRASTRUCTURE & ESTATE DEVELOPERS PVT LTD	1192	0.00	0	0.00	0.00	0	0.00	0.00	0	1192
4	MRS.ROULA SHRIRAM	536	0.00	0	0.00	0.00	0	0.00	0.00	0	536
<b>TOTAL</b>		<b>27335976</b>	<b>69.88</b>	<b>1000000</b>	<b>3.69</b>	<b>2.56</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>27335976</b>

The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Note The Promoter i.e. Mr. Siddharth Shriram has signed a Non-disposal Undertaking with the lender for its entire shareholding.



*Shrulla*

I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
			NOT APPLICABLE					
TOTAL								

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
			NOT APPLICABLE	
TOTAL				

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			NOT APPLICABLE	
TOTAL				

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			NOT APPLICABLE	
TOTAL				

